

**Christopher M. Gething Jr., CFA®, CFP®, EA**

CRD #5143441

**A t h e r e a n**  
**Wealth Management, LLC**

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**101 Hudson Street, 21<sup>st</sup> Floor**

**Jersey City, NJ 07302**

**<https://www.atherean.com>**

**[cgetting@atherean.com](mailto:cgetting@atherean.com)**

**1-347-409-1499**

**April 24, 2024**

**Form ADV Part 2B**

**Brochure Supplement**

**This brochure supplement provides information about Christopher M. Gething Jr. that supplements the Atherean Wealth Management, LLC brochure. You should have received a copy of that brochure.**

**Please contact us at 1-347-409-1499 if you did not receive Atherean Wealth Management, LLC's brochure or if you have questions about the contents of this supplement.**

**Additional information about Christopher M. Gething Jr. is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)**

## **Item 2: Educational background and business experience**

**Christopher M. Gething Jr., CFA<sup>®</sup>, CFP<sup>®</sup>, EA**

Year born: 1977

### **Educational background**

Graduate work, Solid Mechanics, *Massachusetts Institute of Technology* (2002-2004)

Sc.M., Mechanical Engineering, *Brown University* (2002)

Sc.B., Civil Engineering, *Brown University* (1999)

### **Business background**

6/2023 – present: Manager, *Atherean Value Investors, LLC*

12/2017 – present: Tax Expert, *Intuit*

5/2014 – present: Managing Member, *Atherean Enterprises, LLC*

3/2014 – present: Portfolio Manager, Financial Adviser, Chief Compliance Officer, Managing Member, *Atherean Wealth Management, LLC*

### **Professional Designations**

Chartered Financial Analyst (CFA<sup>®</sup>), CERTIFIED FINANCIAL PLANNER<sup>™</sup> (CFP<sup>®</sup>), Enrolled Agent (EA)

### **Explanation of Designations**

#### **Chartered Financial Analyst (CFA<sup>®</sup>) charter**

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals. There are currently more than 138,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

#### **CERTIFIED FINANCIAL PLANNER<sup>™</sup> (CFP<sup>®</sup>) designation**

The Certified Financial Planner<sup>™</sup> (CFP<sup>®</sup>) designation is conferred by the Certified Financial Planner Board of Standards, Inc. Candidates must have a bachelor's degree (or higher) from an accredited college or university, three years of full-time personal financial planning experience and complete a course of study in financial planning topics. A candidate may be exempt from the course of study requirement if he or she holds a CPA, ChFC, CLU, CFA, PhD in business or economics, Doctor of Business Administration, or attorney's license. All candidates must successfully complete the CFP Certification Examination. CFP<sup>®</sup> practitioners are subject to the CFP Board's ethical standards.

#### **Enrolled Agent (EA) credential**

An enrolled agent is a person who has earned the privilege of representing taxpayers before the Internal Revenue Service by either passing a three-part comprehensive IRS test covering individual and business

tax returns, or through experience as a former IRS employee. Enrolled agent status is the highest credential the IRS awards. Individuals who obtain this elite status must adhere to ethical standards and complete 72 hours of continuing education courses every three years.

Enrolled agents, like attorneys and certified public accountants (CPAs), have unlimited practice rights. This means they are unrestricted as to which taxpayers they can represent, what types of tax matters they can handle, and which IRS offices they can represent clients before. Learn more about enrolled agents in Treasury Department Circular 230.

### **Item 3: Disciplinary Information**

Christopher M. Gething Jr. does not have any disciplinary disclosures.

### **Item 4: Other business activities**

Christopher M. Gething Jr. is employed by Intuit as a credentialed tax expert. In this capacity, he provides tax advice to and prepares tax returns for Intuit customers during tax season. He spends approximately 20% of his time on this activity on an annual basis. Christopher M. Gething Jr. owns and operates Atherean Value Investors, LLC, which serves as the general partner for Atherean Value Fund, LP, an investment vehicle through which he invests solely his personal funds and the funds of his immediate family. He spends approximately 30% of his time on this business activity. Christopher M. Gething Jr. also owns and operates Atherean Enterprises, LLC, of which he is the managing member, sole employee, and sole member. He spends approximately 10% of his time on this business activity. Atherean Enterprises, LLC provides tax preparation and planning and consulting and rideshare and carshare services.

### **Item 5: Additional Compensation**

Christopher M. Gething Jr. receives income from Atherean Wealth Management, LLC. He does not receive any additional compensation from Atherean Wealth Management, LLC or any other client or business partner of AWM other than employment income from Intuit, and incomes from Atherean Enterprises LLC and Atherean Value Investors, LLC as described in Item 4.

### **Item 6: Supervision**

Christopher M. Gething Jr. is the Chief Compliance Officer, Managing Member, sole member, and sole investment advisory representative of Atherean Wealth Management, LLC; therefore, supervision is not required.

### **Item 7: Requirements for State-Registered Advisors**

Christopher M. Gething Jr. does not have, nor has ever had, any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory proceeding or arbitration proceeding, and has not been the subject of a bankruptcy petition.